



ASX Announcement

6 February 2017

Expiry of Options

Armour Energy Limited advises of the pending expiry at the close of business today of 1,900,000 unlisted employment options exercisable at 20 cents.

An updated Appendix 3B will be lodged separately today.

Following the expiry of the abovementioned options, Armour Energy has the following capital structure:

Ordinary Shares on Issue (Quoted)	322,858,077	
Options on Issue (Unquoted)		
\$0.20 expiring on various dates	9,350,000	Executives, staff & Underwriter
\$0.30 expiring on 06 Feb 2018	950,000	Executives & staff
\$0.26 expiring on 24 Feb 2017	2,330,000	Executives & staff
\$0.35 expiring on 29 Mar 2021	4,350,000	Executives & staff
&0.50 expiring on 29 Mar 2021	4,350,000	Executives & staff
\$0.22 expiring on 14 Dec 2019	1,500,000	Directors
\$0.27 expiring on 14 Dec 2019	1,500,000	Directors
\$0.32 expiring on 14 Dec 2019	1,500,000	Directors
	<u>25,830,000</u>	
Convertible Notes on Issue (Unquoted)	134,620,363	

A handwritten signature in blue ink, appearing to read "K. Schlobohm".

On behalf of the board
Karl Schlobohm
Company Secretary

For further information contact:

Roger Cressey – Acting CEO
07 – 3303 0620

Karl Schlobohm – Company Secretary
07-3303 0661