

# Supplementary Prospectus

## Armour Energy Limited ACN 141 198 414

Supplementary Prospectus to a replacement Prospectus dated 20 March 2012

### *Lodgement with Australian Securities & Investments Commission (ASIC)*

This Supplementary Prospectus is dated 13 April 2012 and was lodged with the ASIC pursuant to Section 719(1) of the *Corporations Act* on 13 April 2012. The ASIC takes no responsibility as to the contents of this Supplementary Prospectus.

**This document is important and should be read in its entirety in conjunction with the contents of the replacement Prospectus issued by Armour Energy Limited ACN 141 198 414 (Company) and lodged with the ASIC on 20 March 2012. If you are in any doubt as to the contents of this document, you should consult your broker, solicitor, professional adviser or accountant without delay.**

### *Terms used in this Supplementary Prospectus*

Terms used in this Supplementary Prospectus shall have the same meaning as ascribed to them in the Prospectus.

### *Additional Disclosure*

The Directors wish to provide the following additional disclosure to investors in respect of the Offer.

It has come to the attention of the Directors that the estimated costs of the Offer, as specified in the Key Offer Statistics tables on pages 2 and 18 and also in section 12.15 (Costs of the Offer) on page 198 of the Prospectus, have been incorrectly understated to be approximately \$6,465,640.

The correct estimate of the costs of the Offer is \$6,797,994.

It is noted that the correct figure for the estimated costs of the Offer is set out in the table headed Cash and Cash Equivalents in Section 8.5.3 on page 103 of the Prospectus. It is further noted that the correct estimate of the costs of the Offer has been adopted by the Company and BDO (Audit) Qld Pty Ltd (**BDO**), its independent accountant and auditor in preparing relevant financial information and reports utilised by the Company and detailed in the Prospectus.

The above information may assist investors in determining whether they wish to apply for Shares pursuant to the Offer and the Prospectus.

### *Other Material Information*

The Directors of the Company are not aware of any acts, matter or thing (not already described in the Prospectus) which may be material to the making of an informed assessment of:

- (a) the effect of the Offer on the Company; or
- (b) the rights attaching to the Shares.

This Supplementary Prospectus has been signed by Stephen Bizzell, Director of the Company with the authority of each of the Directors and is dated 13 April 2012.

  
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Stephen Bizzell, Director